

UNITED STATES BANKRUPTCY COURT
SOUTHERN AND WESTERN DISTRICTS OF TEXAS

MIDLAND DIVISION

IN RE:

Tajay Restaurants, Inc.

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§CASE NO. 19-70067
CHAPTER 11

DEBTOR

CHAPTER 11 POST-CONFIRMATION REPORT
FOR THE QUARTER ENDING JUNE 20211. ☒ Quarterly or ☐ Final (check one)2. SUMMARY OF DISBURSEMENTS*:

A. Disbursements made under the plan (itemize on page 3)

\$ 28,311.01

B. Disbursements not under the plan

\$ 2,707.89

Total Disbursements

\$ 31,018.90

***ALL DISBURSEMENTS MADE BY THE REORGANIZED DEBTOR, UNDER THE PLAN OR OTHERWISE, MUST BE ACCOUNTED FOR AND REPORTED HEREIN FOR THE PURPOSE OF CALCULATING THE QUARTERLY FEES.**

3. Has the order confirming plan become final?

☒ Yes ☐ No

4. Are Plan payments being made as required under the Plan?

☒ Yes ☐ No

5. If "No", what Plan payments have not been made and why?

Please explain:

6. If plan payments have not yet begun, when will the first plan payment be made? _____ (Date)

7. What date did the reorganized debtor or successor of the debtor under the plan assume the business or management of the property treated under the plan? 12/11/2020 (Date)

8. Please describe any factors which may materially affect your ability to obtain a final decree at this time.

9. Complete the form for Plan Disbursements attached.

10. CONSUMMATION OF PLAN:

A. If this is a final report, has an application for Final Decree been submitted*?

☐ Yes Date application was submitted _____☒ No Date when application will be submitted _____


*(if required by Local Rule)

B. Estimated Date of Final Payment Under Plan TBD

INITIALS _____

DATE _____

UST USE ONLY

I CERTIFY UNDER PENALTY OF PERJURY THAT THE ABOVE INFORMATION IS TRUE AND CORRECT TO THE BEST OF MY KNOWLEDGE.SIGNED: DATE: 7/01/2021David Montgomery
(PRINT NAME)

CASH RECEIPTS AND DISBURSEMENTS	CURRENT QUARTER	CONFIRMATION TO DATE
CASH-BEGINNING OF QUARTER	35,000.02	35,000.02
RECEIPTS		
DISBURSEMENTS		
NET PAYROLL		
PAYROLL TAXES PAID		
SECURED/RENTAL/LEASES		
UTILITIES		
INSURANCE		
INVENTORY PURCHASES		
VEHICLE EXPENSES		
TRAVEL & ENTERTAINMENT		
REPAIRS, MAINTENANCE & SUPPLIES		
ADMINISTRATIVE & SELLING	2,707.89	2,707.89
OTHER (attach list)		
PLAN PAYMENTS (page 1 and page 3)	28,311.01	28,311.01
TOTAL DISBURSEMENTS (this figure should equal Total disbursements, Item 2, Summary of Disbursements)	31,018.90	31,018.90
NET CASH FLOW	(31,018.90)	(31,018.90)
CASH-END OF QUARTER	3,981.12	3,981.12

**CASH ACCOUNT RECONCILIATION FOR ALL FUNDS
QUARTER ENDING JUNE**

	Month/Year 04/2021	Month/Year 05/2021	Month/Year 06/2021	Total
Bank Balance	35,000.02	9,089.66	4,076.84	35,000.02
Deposit in Transit				0.00
Outstanding Checks			95.72	95.72
Adjusted Balance	35,000.02	9,089.66	3,981.12	34,904.30
Beginning Cash-Per Books	35,000.02	35,000.02	4,806.12	35,000.02
Receipts				0.00
Transfers Between Accounts				0.00
Checks/Other Disbursements		30,193.90	825.00	31,018.90
Ending Cash-Per Books	35,000.02	4,806.12	3,981.12	3,981.12

STATEMENT OF CASH RECEIPTS AND DISBURSEMENTS

	Month/Year 04/2021	Month/Year 05/2021	Month/Year 06/2021	Total
Beginning Cash	35,000.02	35,000.02	4,806.12	
Total Receipts				0.00
Total Disbursements		30,193.90	825.00	31,018.90
Ending Cash	35,000.02	4,806.12	3,981.12	

IN RE:

Tajay Restaurants, Inc.

DEBTOR

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CASE NO. 19-70067

PAYMENTS TO CREDITORS UNDER THE PLAN

			CURRENT QUARTER	CONFIRMATION TO DATE
CREDITOR	CLASS	NEXT PAYMENT DUE		
See attached list			28,311.01	28,311.01
TOTAL PLAN PAYMENTS: (report on page 1 and page 2)			28,311.01	28,311.01

Date	Check #	Creditor	Amount this payment	Sent date	Clear date	Reason	Cumulative total paid
5/3/2021	5003	A&W Restaurants	\$ 30.39	5/4/2021	5/14/2021	2020 Distribution	\$ 30.39
5/3/2021	5004	All Seasons Landscaping & More	\$ 2.44	5/4/2021		2020 Distribution	\$ 2.44
5/3/2021	5005	Asset Enterprises	\$ 59.11	5/4/2021	6/9/2021	2020 Distribution	\$ 59.11
5/3/2021	5006	ATMOS Energy	\$ 52.29	5/4/2021	6/8/2021	2020 Distribution	\$ 52.29
5/3/2021	5007	Automatic Fire Controls, Inc.	\$ 9.29	5/4/2021	5/12/2021	2020 Distribution	\$ 9.29
5/3/2021	5008	Black Plumbing, Inc.	\$ 31.71	5/4/2021	5/10/2021	2020 Distribution	\$ 31.71
5/3/2021	5009	Boykin Enterprises	\$ 446.32	5/4/2021	5/17/2021	2020 Distribution	\$ 446.32
5/3/2021	5010	Brian's Plumbing, Inc.	\$ 8.15	5/4/2021	5/24/2021	2020 Distribution	\$ 8.15
5/3/2021	5011	Brooks Grease Service, Inc.	\$ 5.02	5/4/2021	5/11/2021	2020 Distribution	\$ 5.02
5/3/2021	5012	CenterPoint Energy	\$ 52.41	5/4/2021	5/14/2021	2020 Distribution	\$ 52.41
5/3/2021	5013	City of Abilene	\$ 8.48	5/4/2021	5/21/2021	2020 Distribution	\$ 8.48
5/3/2021	5014	City of Ada	\$ 9.54	5/4/2021	5/27/2021	2020 Distribution	\$ 9.54
5/3/2021	5015	City of Ardmore	\$ 14.23	5/4/2021	5/14/2021	2020 Distribution	\$ 14.23
5/3/2021	5016	City of Durant	\$ 13.44	5/4/2021	5/12/2021	2020 Distribution	\$ 13.44
5/3/2021	5017	City of Midland	\$ 9.36	5/4/2021		2020 Distribution	\$ 9.36
5/3/2021	5018	City of Plainview	\$ 18.70	5/4/2021	5/17/2021	2020 Distribution	\$ 18.70
5/3/2021	5019	City of San Angelo - Envir. Health	\$ 7.08	5/4/2021	5/18/2021	2020 Distribution	\$ 7.08
5/3/2021	5020	Code Electric, LLC	\$ 2.51	5/4/2021	5/12/2021	2020 Distribution	\$ 2.51
5/3/2021	5021	Crossroads Refrigeration	\$ 60.04	5/4/2021		2020 Distribution	\$ 60.04
5/3/2021	5022	Culligan - Ada	\$ 3.46	5/4/2021		2020 Distribution	\$ 3.46
5/3/2021	5023	DTMJ-1, LLC	\$ 5,955.62	5/4/2021	5/5/2021	2020 Distribution	\$ 5,955.62
5/3/2021	5024	Elliott Electric Supply, Inc.	\$ 6.72	5/4/2021	5/10/2021	2020 Distribution	\$ 6.72
5/3/2021	5025	Fire & Safety, Inc.	\$ 3.64	5/4/2021	5/11/2021	2020 Distribution	\$ 3.64
5/3/2021	5026	Green Life Landscaping and General Services	\$ 31.77	5/4/2021	5/11/2021	2020 Distribution	\$ 31.77
5/3/2021	5027	IMC Waste Disposal	\$ 8.73	5/4/2021	5/26/2021	2020 Distribution	\$ 8.73
5/3/2021	5028	Interface Security Systems LLC	\$ 123.84	5/4/2021	5/10/2021	2020 Distribution	\$ 123.84
5/3/2021	5029	J & T Refrigeration	\$ 13.04	5/4/2021	5/10/2021	2020 Distribution	\$ 13.04
5/3/2021	5030	JAC Berg Family Limited Partnership	\$ 3,628.49	5/4/2021	5/14/2021	2020 Distribution	\$ 3,628.49
5/3/2021	5031	JAC Berg Family Limited Partnership	\$ 1,000.23	5/4/2021	5/14/2021	2020 Distribution	\$ 1,000.23
5/3/2021	5032	Jan McCormick	\$ 220.83	5/4/2021	5/13/2021	2020 Distribution	\$ 220.83
5/3/2021	5033	Janda Land Holdings, LLC	\$ 4,351.86	5/4/2021	5/10/2021	2020 Distribution	\$ 4,351.86
5/3/2021	5034	LJS Restaurants LLC	\$ 3,576.94	5/4/2021	5/24/2021	2020 Distribution	\$ 3,576.94
5/3/2021	5035	MasterScapes, Inc.	\$ 38.45	5/4/2021	5/11/2021	2020 Distribution	\$ 38.45
5/3/2021	5036	National Restaurant Assoc. Solutions	\$ 3.07	5/4/2021	5/7/2021	2020 Distribution	\$ 3.07
5/3/2021	5037	OG&E Electric Services	\$ 453.77	5/4/2021	5/28/2021	2020 Distribution	\$ 453.77
5/3/2021	5038	Oklahoma Natural Gas Company	\$ 10.15	5/4/2021	5/20/2021	2020 Distribution	\$ 10.15
5/3/2021	5039	Orkin, Inc. (Rollins)	\$ 423.61	5/4/2021	5/17/2021	2020 Distribution	\$ 423.61
5/3/2021	5040	Otis Refrigeration Services, Inc.	\$ 8.10	5/4/2021	5/11/2021	2020 Distribution	\$ 8.10
5/3/2021	5041	Our Energy	\$ 177.88	5/4/2021	5/21/2021	2020 Distribution	\$ 177.88
5/3/2021	5042	Phillips and Son Refrigeration	\$ 1.25	5/4/2021		2020 Distribution	\$ 1.25
5/3/2021	5043	Real Estate Acquisitions KJE LLC	\$ 3,000.65	5/4/2021	5/21/2021	2020 Distribution	\$ 3,000.65
5/3/2021	5044	RRR, Inc.	\$ 6.62	5/4/2021		2020 Distribution	\$ 6.62
5/3/2021	5045	Sebastian Arizpe	\$ 46.18	5/4/2021	5/24/2021	2020 Distribution	\$ 46.18
5/3/2021	5046	SFB, Inc.	\$ 6.78	5/4/2021	5/10/2021	2020 Distribution	\$ 6.78

5/3/2021	5047	STE Ventures LLC	\$ 4,063.22	5/4/2021	6/1/2021	2020 Distribution	\$ 4,063.22
5/3/2021	5048	Texas Filter Service, Inc.	\$ 18.07	5/4/2021	5/12/2021	2020 Distribution	\$ 18.07
5/3/2021	5049	Todds Outdoor Services	\$ 12.55	5/4/2021		2020 Distribution	\$ 12.55
5/3/2021	5050	Total Fire & Safety, Inc.	\$ 13.20	5/4/2021	6/8/2021	2020 Distribution	\$ 13.20
5/3/2021	5051	Tucker Plumbing	\$ 3.87	5/4/2021	5/25/2021	2020 Distribution	\$ 3.87
5/3/2021	5052	TXVNO312 LLC	\$ 173.32	5/4/2021	5/12/2021	2020 Distribution	\$ 173.32
5/3/2021	5053	Voss Lighting	\$ 9.02	5/4/2021	5/11/2021	2020 Distribution	\$ 9.02
5/3/2021	5054	Waste Management of Oklahoma	\$ 32.02	5/4/2021	5/14/2021	2020 Distribution	\$ 32.02
5/3/2021	5055	West Texas Rest. & Refrig. Abilene	\$ 26.23	5/4/2021	5/25/2021	2020 Distribution	\$ 26.23
5/3/2021	5056	Williams Landscape	\$ 17.32	5/4/2021	5/11/2021	2020 Distribution	\$ 17.32
		TOTAL	\$ 28,311.01				\$ 28,311.01